Code STG

Company name South Logistics Joint Stock Company

Date 23/11/2015

Subject The record date for implementing the purchase rights

Content:

The Hochiminh Stock Exchange issued an announcement regarding the record date of South Logistics Joint Stock Company (stock code: STG) as follows:

- Ex-right date: December 16, 2015

- Record date: December 18, 2015

1) Purpose: to implement share purchase rights

2) Detailed content:

- Expected issue volume: 13,780,349 shares

- Issue price: VND10,000/share

- Exercise ratio: 1:1 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to buy 01 new share.)
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors.
- Regulation on rights transfer:
 - + Time for rights transference: from December 31, 2015 to January 26, 2016
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from December 31, 2015 to January 28, 2016
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at the Office of South Logistics Joint Stock Company (1B Hoang Diệu, district 4, HCMC)
- Bank for blocking depository money:
 - + Account holder: South Logistics Joint Stock Company
 - + Account number: 1191.0000.288.651
 - + Bank: BIDV Nam Ky Khoi Nghia Branch.